

PERFORMANCE PROFILE

	2024-25	2023-24	2022-23	2021-22	2020-21	2019-20	2018-19	2017-18	2016-17	2015-16
1 Crude Throughput (TMT) :	3066	2510	3091	2624	2707	2383	2900	2809	2683	2520
2 Capacity Utilisation (%) :	102%	84%	103%	87%	90%	79%	97%	94%	89%	84%
[Installed capacity 3000 TMT]										
3 Production Quantity (TMT) :	3061	2502	3074	2583	2740	2300	2882	2824	2652	2521
Light Distillates %	25.8%	25.2%	23.9%	24.4%	25.4%	21.8%	20.5%	23.5%	23.0%	21.7%
Middle Distillates %	70.6%	71.9%	73.0%	71.8%	70.6%	74.4%	75.7%	73.3%	74.0%	74.5%
Heavy Ends %	3.6%	2.9%	3.1%	3.9%	4.1%	3.8%	3.8%	3.2%	3.0%	3.9%
4 Refinery Fuel and Loss (%) :	9.85%	10.50%	9.65%	10.09%	10.26%	10.28%	9.73%	10.54%	10.81%	9.64%
5 Market Sales (TMT) :	3,125	2,720	3,016	2,799	2,924	2,361	2,978	2,912	2,679	2,619
6 Manpower (Nos.):	1,101	1,065	1,028	985	977	917	880	864	871	880
7 Sales and Earnings (₹ in crore) :										
i) Revenue from Operations	25,146.68	23,730.61	29,785.60	23,547.01	18,549.79	14,072.66	18,511.15	15,923.19	13,946.91	11,925.44
ii) Profit Before Depreciation, Interest & Tax	2,791.44	3,396.44	5,319.49	5,172.29	4,439.54	2,215.04	3,261.50	3,341.74	3,333.62	2,109.06
iii) Depreciation	531.28	433.32	353.85	320.52	347.36	248.92	194.45	183.60	163.63	220.03
iv) Interest	44.88	47.91	12.41	3.92	9.21	2.05	12.62	15.80	22.42	23.32
v) Profit before Exceptional Items and Tax	2,215.28	2,915.21	4,953.23	4,847.85	4,082.97	1,964.07	3,054.43	3,142.34	3,147.57	1,865.71
vi) Exceptional Items	-	2.84	-	-	-	229.52	2.52	-	-	1.86
vii) Profit before Tax	2,215.28	2,912.37	4,953.23	4,847.85	4,082.97	1,734.55	3,051.91	3,142.34	3,147.57	1,863.85
viii) Tax Expense #	607.51	752.26	1,250.44	1,286.29	1,046.87	353.23	1,083.81	1,097.69	1,047.00	654.03
ix) Profit for the period	1,607.77	2,160.11	3,702.79	3,561.56	3,036.10	1,381.32	1,968.10	2,044.65	2,100.57	1,209.82
x) Other Comprehensive Income net of tax	2.77	(4.97)	35.72	(33.89)	14.17	(31.30)	1.52	(2.88)	(3.85)	0.96
xi) Total Comprehensive Income for the period (comprising Profit and Other Comprehensive income for the period.)	1,610.54	2,155.14	3,738.51	3,527.67	3,050.27	1,350.02	1,969.62	2,041.77	2,096.72	1,210.78
8 What the Company Owned (₹ in crore):										
i) Gross Property Plant and Equipment (including Capital Work-in-Progress and Investment Property)	32,383.48	23,405.02	14,714.04	8,544.76	5,095.43	4,302.84	3,848.37	3,448.79	3,043.42	2,603.05
ii) Net Property Plant and Equipment (including Capital Work-in-Progress and Investment Property)	29,674.75	21,216.46	12,809.16	6,974.46	3,832.27	3,382.52	3,105.45	2,891.20	2,664.60	2,386.24
iii) Investment in Joint venture and Associate	1,054.30	1,051.28	571.42	434.84	375.65	267.92	234.45	187.34	186.65	171.01
iv) Net Current Assets (including investments)	(1,404.07)	(360.58)	334.82	1,564.81	1,469.25	1,897.46	2,069.71	2,518.75	2,975.43	2,757.16
v) Non-Current assets	2,037.35	1,518.72	1,486.14	681.35	204.09	119.42	489.74	61.99	63.04	55.78
Total Assets Net (ii+iii+iv+v)	31,362.33	23,425.88	15,201.54	9,655.46	5,881.26	5,667.32	5,899.34	5,659.28	5,889.72	5,370.19
9 What the Company Owed (₹ in crore):										
i) Share Capital	1,687.05	1,615.12	1,471.26	735.63	735.63	735.63	735.63	735.63	735.63	735.63
ii) Other Equity	14,382.35	12,310.88	9,955.68	7,652.44	4,860.40	4,568.75	4,815.05	4,308.72	4,445.01	3,543.56
iii) Total Equity (i)+(ii)	16,069.40	13,926.00	11,426.94	8,388.07	5,596.03	5,304.38	5,550.68	5,044.35	5,180.64	4,279.19
iv) Borrowings	13,441.82	8,219.64	3,269.21	1,008.12	0.45	73.78	3.28	162.63	353.10	497.94
v) Deferred Tax Liability (net)	280.17	252.27	237.68	244.56	266.11	267.51	337.13	271.31	229.44	110.69
vi) Non-Current Liabilities	1,570.94	1,027.97	267.71	14.71	18.67	21.65	8.25	180.99	126.54	482.37
Total Funds Employed (iii+iv+v+vi)	31,362.33	23,425.88	15,201.54	9,655.46	5,881.26	5,667.32	5,899.34	5,659.28	5,889.72	5,370.19
10 Internal Generation (₹ in crore)	2,166.49	2,634.67	4,055.77	3,883.46	3,392.56	1,580.54	2,233.48	2,331.87	2,439.03	1,594.93
11 Ratios:										
i) Profit before Depreciation/Amortisation, Interest & Tax as % age of Net Revenue from operations & Other income	12.37%	15.91%	19.75%	26.53%	32.08%	18.08%	20.04%	25.01%	28.70%	20.73%

	2024-25	2023-24	2022-23	2021-22	2020-21	2019-20	2018-19	2017-18	2016-17	2015-16
ii) Profit after Tax as % age of Average Net Worth.	10.72%	17.04%	37.37%	50.94%	55.71%	25.45%	37.15%	39.99%	44.41%	31.69%
iii) Profit after Tax as % age of Share Capital	95.30%	133.74%	251.67%	484.15%	412.72%	187.77%	267.54%	277.95%	285.55%	164.46%
iv) Average Net worth as % age of Share Capital	889%	785%	673%	950%	741%	738%	720%	695%	643%	519%
v) Gross Profit before Depreciation/ Amortisation, Interest & Tax as % age of Average Capital Employed.	84.22%	91.92%	124.23%	111.70%	94.76%	51.35%	81.72%	74.90%	73.04%	53.21%
vi) Profit Before Tax as % age of Average Capital Employed	66.84%	78.82%	115.67%	104.70%	87.15%	40.21%	76.47%	70.43%	68.97%	47.02%
vii) Profit After Tax as % age of Average Capital Employed (ROCE)	48.51%	58.46%	86.47%	76.92%	64.80%	32.02%	49.31%	45.83%	46.03%	30.52%
viii) Long Term Debt Equity Ratio	0.83	0.58	0.26	0.11	-	-	-	0.03	0.06	0.12
12 Earning Per Share (₹)	10.24	13.95	25.17	24.21	41.27	18.78	26.76	27.80	28.56	16.45
13 Book Value Per Share (₹)	102.33	89.94	77.67	57.01	76.07	72.11	75.46	68.57	70.43	58.17
14 Dividend Declared										
i) Per fully paid Equity share of ₹10/- each	1.60	7.60	6.00	10.00	37.50	15.00	17.00	18.50	18.60	7.00
ii) Amount (₹ in crore)	258.42	687.63	1,250.57	735.63	2,758.61	1,103.45	1,250.57	1,360.92	1,368.27	514.94
15 SOURCES AND APPLICATION OF FUNDS (₹ in crore)										
SOURCES OF FUNDS										
OWN :										
Profit after Tax	1,610.54	2,155.14	3,738.51	3,527.67	3,050.27	1,350.02	1,969.62	2,041.77	2,096.73	1,210.78
Depreciation/Amortisation	531.28	433.32	353.85	320.52	347.36	248.92	194.45	183.60	163.63	220.03
Deferred Tax provision	26.97	16.26	(18.89)	(10.14)	(6.18)	(59.08)	65.00	43.41	120.79	(44.01)
Proceeds from allotment of Right Issue	791.25	1,031.55	-	-	-	-	-	-	-	-
Share application pending Allotment	-	-	550.95	-	-	-	-	-	-	-
Investments	-	-	-	149.13	-	1,098.69	-	-	-	89.79
BORROWINGS :										
Loans (Net)	5,323.77	4,848.47	2,262.23	999.53	1.94	70.50	-	-	-	-
Decrease in Working Capital	1,015.51	307.47	1,229.72	-	680.70	-	719.31	606.62	-	-
Changes in Long Term Liabilities & Provisions	542.94	760.26	253.00	-	-	13.40	-	54.44	-	200.55
Changes in Long Term Loans & Advances and Non-Current assets	-	277.80	-	-	-	-	-	2.09	-	-
Adjustment on account of retirement / reclassification of assets	19.25	153.90	62.69	14.62	41.16	107.70	12.62	13.66	19.46	5.37
	9,861.52	9,984.17	8,432.06	5,001.33	4,115.25	2,830.15	2,961.00	2,945.59	2,400.61	1,682.51
APPLICATION OF FUNDS :										
Capital Expenditure	9,108.81	8,501.90	6,239.07	3,478.50	873.16	641.33	420.66	432.69	462.62	259.00
Adjustment for Misc.Expenditure / Intangible Assets	352.66	314.78	24.20	67.49	88.14	9.40	6.12	2.03	-	0.09
Dividend	258.42	687.63	1,250.57	735.63	2,758.62	1,324.14	1,213.79	1,809.66	993.10	551.72
Tax on distributed profits	-	-	-	-	-	272.18	249.50	368.40	202.16	112.33
Repayment of Loans (Net)	-	-	-	-	73.33	-	159.35	190.47	144.84	171.19
Investments(Net)	3.02	479.86	136.58	-	316.05	-	725.17	142.34	181.70	-
Changes in long term liabilities & provisions	-	-	-	3.96	2.98	-	172.73	-	355.83	-
Increase in Working Capital	-	-	-	297.64	-	551.41	-	-	52.22	586.78
Changes in Non-Current assets & Provisions	138.61	-	781.64	418.11	2.97	31.69	13.68	-	8.14	1.40
	9,861.52	9,984.17	8,432.06	5,001.33	4,115.25	2,830.15	2,961.00	2,945.59	2,400.61	1,682.51